

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
Western District of Wisconsin**

In re **Sioux Restaurants, LLC**

Debtor

Case No. **13-15084**

Chapter **11**

SUMMARY OF SCHEDULES - AMENDED

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	11	273,916.11		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		4,870,822.83	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		43,937.04	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	19		167,799.87	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		37			
Total Assets			273,916.11		
Total Liabilities				5,082,559.74	

Form 6 - Statistical Summary (12/07)

**United States Bankruptcy Court
Western District of Wisconsin**

In re Sioux Restaurants, LLC
Debtor

Case No. 13-15084

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

SCHEDULE A - REAL PROPERTY - AMENDED

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash on Hand in the Stores	-	4,400.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.		Sioux Restaurants, LLC, Prepaid Veberage Deposit as of 10/17/13, Bergseth Brothers, Inc.	-	3,000.00
		Sioux Restaurants, LLC, Prepaid Beverage Deposit as of 10/17/13, Beverage Wholesalers, Inc.	-	3,500.00
		Sioux Restaurants, LLC, prepaid beverage deposit as of 10/17/13. D&S Beverages, Inc.	-	1,000.00
		Sioux Restaurants, LLC, prepaid beverage deposit as of 10/17/13, Fisher Beverage Company	-	150.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			

Sub-Total > **12,050.00**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Miscellaneous	-	364.24
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			

Sub-Total > **364.24**
(Total of this page)

Sheet **1** of **3** continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		See Attached Exhibit B #23	-	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		See Attached Exhibit # 29	-	198,564.73
30. Inventory.		See Attached Exhibit # B30	-	62,937.14
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			

Sub-Total > **261,501.87**
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Leasehold Improvements	-	0.00

Sheet **3** of **3** continuation sheets attached
to the Schedule of Personal Property

Sub-Total > **0.00**
(Total of this page)
Total > **273,916.11**

(Report also on Summary of Schedules)

Licenses			
City of Fargo	Alcoholic Beverage License	4100 13th Ave. SW in Fargo	Expires 6/30/14
Fargo Fire Department	Fire Prevention Permit - Place of Assembly	4100 13th Ave. SW in Fargo	
Office of Attorney General	Retail Alcoholic Beverage License	4100 13th Ave. SW in Fargo	Expires 12/31/13
City of Fargo	Health Department License - Food Service	4100 13th Ave. SW in Fargo	Expires 12/31/13
City of Fargo	Health Department License - Alcohol Service	4100 13th Ave. SW in Fargo	Expires 12/31/13
State of ND	Sales & Use Tax Permit	4100 13th Ave. SW in Fargo	
State of SD - Department of Health	Food Service License	2205 N. LaCrosse St. in Rapid City	Expires 12/31/13
SD Department of Revenue	Retail On-Sale Liquor	2205 N. LaCrosse St. in Rapid City	Expires 12/31/13
Franchise Agreement			
T.G.I. Friday's - for 2205 N. LaCrosse St. in Rapid City			
Franchise Agreement			
T.G.I. Friday's - for 4100 13th Ave. SW in Fargo			

[illegible]

Sioux Schedule B #29

Location	Item	Date Acquired	Cost	30% of Cost
Rapid City	Kitchen Equipment	11/9/06	\$100,000.00	\$30,000.00
Rapid City	Frialator - Deep Fryer	10/21/08	\$1,416.98	\$425.09
Rapid City	Grease Gutter	11/6/08	\$1,715.12	\$514.54
Rapid City	Counter Top Condiment Rail	1/1/09	\$1,958.91	\$587.67
Rapid City	42" Plasma TV's x4	7/14/09	\$2,883.16	\$864.95
Rapid City	Wiring for TV's	8/21/09	\$2,840.80	\$852.24
Rapid City	Pole Sign	7/23/09	\$15,531.00	\$4,659.30
Rapid City	Signage	10/23/09	\$2,500.00	\$750.00
Rapid City	Flatscreen TV Install	11/30/09	\$2,257.71	\$677.31
Rapid City	Seats/Barstools	3/22/10	\$1,293.90	\$388.17
Rapid City	Microwave	4/19/10	\$940.33	\$282.10
Rapid City	Guest Alert System	5/9/11	\$1,934.00	\$580.20
Rapid City	Pitco Fryer Single Gas	2/27/12	\$1,912.80	\$573.84
Rapid City	Panasonic Microwave	5/2/12	\$862.89	\$258.87
Rapid City	Water Heater	7/16/12	\$10,005.62	\$3,001.69
Rapid City	Compressor Project	7/18/12	\$2,052.40	\$615.72
Rapid City	Water Heater Project	9/11/12	\$795.26	\$238.58
Rapid City	Carlson Netbook	7/1/12	\$1,747.93	\$524.38
Rapid City	Evaporator Coils	5/23/13	\$2,952.84	\$885.85
Rapid City	Refurbished Micros Terminal	6/19/13	\$1,029.26	\$308.78
Rapid City	Restaurant Equipment	11/9/06	\$70,000.00	\$21,000.00
Rapid City	Panasonic Microwave NE-1757	2/20/07	\$840.28	\$252.08
Rapid City	Microwave	4/17/07	\$892.64	\$267.79
Rapid City	Security System	5/31/07	\$1,881.50	\$564.45
Rapid City	Sound System	10/22/07	\$1,788.10	\$536.43
Rapid City	Vinyl Signs	4/30/08	\$3,179.66	\$953.90
Rapid City	Delfield Worktop Freezer	3/19/08	\$2,392.01	\$717.60
Rapid City	Booths and Chairs	7/11/08	\$2,904.35	\$871.31
Rapid City	Washer and Dryer Set	8/18/08	\$1,233.28	\$369.98
Fargo	Kitchen Equipment	11/9/06	\$150,000.00	\$45,000.00
Fargo	Micros Workstation & Printer	5/5/10	\$1,992.16	\$597.65
Fargo	Compressor	7/29/10	\$1,508.21	\$452.46
Fargo	HP Laptop	8/18/10	\$887.26	\$266.18
Fargo	Huge Screen TV	9/3/10	\$3,700.00	\$1,110.00
Fargo	Walk in Freezer -Klixon	12/1/10	\$3,184.32	\$955.30
Fargo	Epson Projector Bulb	11/15/10	\$1,075.00	\$322.50
Fargo	Fryer	12/17/10	\$1,921.22	\$576.37
Fargo	Microwave	12/28/10	\$934.78	\$280.43
Fargo	Compressor	8/17/11	\$1,412.00	\$423.60
Fargo	Grease Guard System	9/20/11	\$3,500.00	\$1,050.00
Fargo	Heat Exchanger	10/31/11	\$1,750.00	\$525.00
Fargo	Bun Toaster	12/15/11	\$1,627.50	\$488.25
Fargo	Hoshizaki Ice Cuber	12/27/11	\$5,501.66	\$1,650.50
Fargo	Fryer	5/8/12	\$986.79	\$296.04
Fargo	Traulsen 2 Door Cooler from 1775	5/22/12	\$937.85	\$281.36
Fargo	Traulsen Refig Unit from Des Moines	5/22/12	\$341.18	\$102.35
Fargo	Audio System	7/23/12	\$1,038.45	\$311.54
Fargo	Floor Scrubber	8/24/12	\$3,727.50	\$1,118.25
Fargo	Carlson Netbook	7/1/12	\$1,766.86	\$530.06
Fargo	Signage Upgrade	10/31/07	\$5,728.87	\$1,718.66
Fargo	Bar Ice Cream Freezer	11/20/07	\$2,211.00	\$663.30
Fargo	Roof Top	1/1/08	\$5,497.00	\$1,649.10
Fargo	Sears Washer/Dryer Purchase	2/1/08	\$1,305.78	\$391.73
Fargo	Washer and Dryer Electrical	2/13/08	\$2,300.00	\$690.00
Fargo	2 50" Plasma TV's	5/5/08	\$2,607.57	\$782.27
Fargo	ATM Machine - Triton 9100	5/21/08	\$3,299.00	\$989.70
Fargo	Plasma TV's	6/9/08	\$2,607.57	\$782.27
Fargo	Cook Line	6/2/08	\$3,338.00	\$1,001.40
Fargo	Line Cooling System	7/11/08	\$23,016.87	\$6,905.06

Fargo	Satellite System	8/21/08	\$1,246.00	\$373.80
Fargo	US Bank Visa-TVs	9/17/08	\$6,889.88	\$2,066.96
Fargo	Install Power/Coax for TV's	9/23/08	\$1,835.00	\$550.50
Fargo	Walk in Cooler Evaporator Coil	9/30/08	\$1,978.00	\$593.40
Fargo	Microwave	10/21/08	\$896.58	\$268.97
Fargo	Grease Gutters	11/6/08	\$1,904.04	\$571.21
Fargo	P/N Station	11/20/08	\$5,742.84	\$1,722.85
Fargo	Relocate Circuit Panel for P/N	11/17/08	\$1,485.00	\$445.50
Fargo	Replace Rooftop Unit #5	5/27/08	\$5,535.00	\$1,660.50
Fargo	Upright Cooler	3/26/09	\$2,699.00	\$809.70
Fargo	Ice Flaker from Omaha 2	1/1/09	\$2,000.00	\$600.00
Fargo	Microwave	5/19/09	\$1,098.02	\$329.41
Fargo	Water Heater	6/19/09	\$10,295.00	\$3,088.50
Fargo	Convection Oven	6/25/09	\$3,575.45	\$1,072.64
Fargo	Firelite Panel	6/12/09	\$1,695.00	\$508.50
Fargo	Restaurant Equipment	11/9/06	\$100,000.00	\$30,000.00
Fargo	Mug Froster	1/17/07	\$1,751.80	\$525.54
Fargo	Security System	5/31/07	\$1,775.00	\$532.50
Fargo	Exhaust Hood Fans	8/31/07	\$5,975.00	\$1,792.50
Fargo	Prince Seating Chairs & Freight	12/31/12	\$2,061.16	\$618.35
Fargo	Car for Paul Griffith	8/19/09	\$12,660.00	\$3,798.00
Fargo	Prince Seating - Bar Stools	3/25/10	\$2,587.61	\$776.28
Fargo	Water Softener	1/28/13	\$3,995.00	\$1,198.50
Fargo	Panasonic Microwave	8/2/13	\$754.92	\$226.48
	TOTAL			\$198,564.73

B6D (Official Form 6D) (12/07)

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Code debtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Code debtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.			September 2006					
GE Capital Franchise Finance Corporation 8377 E. Hartford Drive, Suite 200 Scottsdale, AZ 85255		-	Loan - Sioux Restaurants, LLC Secured by Restaurant Equipment located at Fargo, ND, and Rapid City, SD					
			Value \$ 240,625.11				4,870,822.83	4,630,198.00
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							4,870,822.83	4,630,198.00
Total (Report on Summary of Schedules)							4,870,822.83	4,630,198.00

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. A&E Plumbing PO BOX 617 Black Hawk, SD 57718		-	8/9/2013 - 10/10/2013 Services				311.95
Account No. AD-America 2215 29th Street SE Suite B7 Grand Rapids, MI 49508		-	9/27/2013 Services				280.09
Account No. Affordable Service & Repair, LLC PO Box 372 Black Hawk, SD 57718		-	9/25/2013 Services				485.52
Account No. AmeriPride Services, Inc. PO Box 3160 Bemidji, MN 56619-3160		-	9/9/2013 -10/15/2013 Services				295.52
Subtotal (Total of this page)							1,373.08

18 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			10/17/2013				
ARMSTRONG EXTINGUISHER SERVICE INC PO Box 1462 Rapid City, SD 57709-1462	-		Services				
							83.74
Account No.			6/10/2013 - 7/22/2013				
Averus, Inc. 3851 Clearview Ct Gurnee, IL 60031	-		Services				
							1,420.20
Account No.			6/17/2013 - 9/6/2013				
Benedict Refrigeration Service Inc. PO Box 3008 Eau Claire, WI 54702-3008	-		Services				
							5,599.72
Account No.			10/2/2013 - 10/16/2013				
BERGSETH BROS CO INC PO Box 1994 Fargo, ND 58107-1994	-		Goods				
							2,154.00
Account No.			9/4/2013 - 10/16/2013				
BEVERAGE WHOLESALERS INC 701 4th Ave North Fargo, ND 58102	-		Goods				
							991.05
Sheet no. 1 of 18 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							10,248.71

B6F (Official Form 6F) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			8/13/2013 - 10/17/2013				
Bix Produce Co. 1415 L'Orient Street St. Paul, MN 55117		-	Goods				
							5,342.31
Account No.			9/16/2013 -10/16/2013				
BLACK HILLS POWER PO Box 6001 Rapid City, SD 57709-6001		-	Utility				
							8,436.77
Account No.			8/31/2013 - 9/30/2013				
BLACK HILLS WINDOW CLEANING, INC. PO Box 1238 Spearfish, SD 57783		-	Services				
							294.68
Account No.			8/23/2013 - 9/30/2013				
Bollin Label Systems 6001 Brent Dr Toledo, OH 43611		-	Goods				
							132.47
Account No.			7/30/2013 - 10/8/2013				
BRITE WAY WINDOW CLEANING INC 3332 4th Ave S Ste 2E Fargo, ND 58103		-	Services				
							570.00
Sheet no. 2 of 18 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							14,776.23

B6F (Official Form 6F) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Cable One PO Box 78407 Phoenix, AZ 85062-8407	-		9/29/2013 Utility				208.45
Account No. Cass County Electric Coop PO Box 11118 Fargo, ND 58106-1118	-		Utilities				6,322.00
Account No. CASS COUNTY ELECTRIC COOP PO Box 11118 Fargo, ND 58106-1118	-		10/15/2013 Utility				5,287.81
Account No. CASS-CLAY CREAMERY INC PO Box 3126 Fargo, ND 58108-2925	-		8/1/2013 - 10/10/2013 Goods				1,622.69
Account No. CDW Direct, LLC PO Box 75723 Chicago, IL 60675-5723	-		8/30/2013 Goods				585.34
<div style="display: flex; justify-content: space-between;"> Sheet no. 3 of 18 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims Subtotal (Total of this page) </div>							14,026.29

B6F (Official Form 6F) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Central Florida Press PO Box 85100 Chicago, IL 60691-3010	-	9/6/2013 - 10/15/2013 Services				2,417.60
Account No. CenturyLink PO Box 91154 Seattle, WA 98111-9254	-	9/7/2013 - 10/7/2013 Utility				1,283.19
Account No. Chamber of Commerce of Fargo Moorhead PO Box 2443 Fargo, ND 58108-2443	-	7/2/2013 Services				405.00
Account No. CITY FINANCE OFFICE 300 Sixth St Rapid City, SD 57701-2728	-	9/23/2013 Utility				1,500.00
Account No. CITY OF FARGO-Utility Bill PO Box 1066 Fargo, ND 58107-1066	-	10/15/2013 Utility				809.66
Sheet no. 4 of 18 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						6,415.45

B6F (Official Form 6F) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			4/6/2013 - 6/28/2013				
Country Inn & Suites - Rapid City 2321 N. Lacrosse Street Rapid City, SD 57701	-		Hotel Stays				
							5,823.73
Account No.			8/1/2013				
CT Corporation PO Box 4349 Carol Stream, IL 60197-4349	-		Foreign Corporation Representation				
							568.00
Account No.			7/26/2013 - 10/7/2013				
Culinex PO Box 2925 Fargo, ND 58108-2925	-		Goods				
							1,158.67
Account No.			8/28/2013 - 10/15/2013				
Curt's Lock & Key Service, Inc. 1102 Main Avenue Fargo, ND 58103-1755	-		Services				
							432.86
Account No.			9/4/2013 - 10/16/2013				
D-S Beverages Inc. 201 17th St N Moorhead, MN 56560	-		Goods				
							3,040.85
Sheet no. 5 of 18 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							11,024.11

B6F (Official Form 6F) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		7/30/2013 - 10/10/2013				
Dacotah Paper Co. 3940 15th Ave. (PO Box 2727) Fargo, ND 58108-2727	-	Goods				5,174.62
Account No.		9/3/2013				
Dakota Gasket LLC PO Box 163 West Fargo, ND 58078	-	Services				909.45
Account No.		10/1/2013				
DMX, Inc. PO Box 602777 Charlotte, NC 28260-2777	-	Services				85.26
Account No.		Sept-Oct 2013				
DS Beverages Inc. 201 17th St N Moorhead 56560	-	Goods				3,040.85
Account No.		9/16/2013				
ECO SURE 26397 Network Place Chicago, IL 60673-1263	-	Services				276.32
Subtotal (Total of this page)						9,486.50

Sheet no. 6 of 18 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		7/31/2013 - 10/14/2013				
ECOLAB PO Box 70343 Chicago, IL 60673-0343	-	Goods				1,792.99
Account No.		8/7/2013				
Econo Lodge (ND008) 1401 35th St. S Fargo, ND 58103	-	Hotel Stays				108.30
Account No.		9/17/2013 - 10/8/2013				
ED PHILLIPS & SONS CO(FARGO) PO Box 9095 Fargo, ND 58106-9095	-	Goods				212.29
Account No.		8/23/2013 - 9/20/2013				
EnviroClean LLC PO Box 9376 Fargo, ND 58106-9376	-	Services				152.34
Account No.		7/31/2013 - 10/16/2013				
FedEx-CRWW Ship PO Box 94515 Palatine, IL 60094-4515	-	Services				725.54
Sheet no. <u>7</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						2,991.46

B6F (Official Form 6F) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. First Aid Only 11101 NE 37th Circle Vancouver, WA 98682		9/23/2013 Goods				64.08
Account No. FISHER BEVERAGES 3636 Seger Drive Rapid City, SD 57701		9/4/2013 - 10/15/2013 Goods				3,203.90
Account No. Food Service of America - Rapid City Dept 1076 Denver, CO 80256		8/15/2013 - 10/15/2013 Goods				5,134.13
Account No. Food Service of America-Fargo PO Box 9174 Minneapolis, MN 55480		8/26/2013 - 10/14/2013 Goods				747.84
Account No. Franklin Machine Products 101 Mt. Holly By-Pass Lumberton, NJ 08048		9/13/2013 - 10/11/2013 Goods				336.12
Sheet no. <u>8</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 9,486.07

B6F (Official Form 6F) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Gary & Son Electric Service, Inc. PO Box 95 Fargo, ND 58107-0095	-		9/9/2013 Services				216.98
Account No. Guardian Pest Control 701 East Fourth Street Duluth, MN 55805	-		8/8/2013 - 9/23/2013 Services				336.98
Account No. Hills Septic Service 4761 Sturgis Road Rapid City, SD 57702	-		8/16/2013 Services				169.60
Account No. Jarvis Press 9112 Viscount Row Dallas, TX 75247	-		7/31/2013 - 9/30/2013 Services				490.46
Account No. JD's Equipment Service 7090 Daisy Drive Black Hawk, SD 57718	-		7/30/2013 - 9/25/2013 Services				5,666.63
Subtotal (Total of this page)							6,880.65

Sheet no. 9 of 18 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		8/7/2013 - 9/5/2013				
Jeff's Plumbing & Drain Cleaning, Inc. 760 51st Street South Fargo, ND 58104	-	Services				700.00
Account No.		9/30/2013				
JOBSHQ PO Box 6024 Fargo, ND 58107-6024	-	Services				144.54
Account No.		9/5/2013 - 10/17/2013				
JOHNSON BROS. WESTERN WHLS PO Box 1356 Rapid City, SD 57709	-	Goods				3,388.76
Account No.		9/15/2013 - 10/15/2013				
Larson Management 3502 Oakwood Mall Dr Suite A Eau Claire, WI 54701	-	Services				1,381.00
Account No.		7/31/2013 - 9/30/2013				
Matheson PO Box 845502 Dallas, TX 75284-5502	-	Services				498.54
Sheet no. 10 of 18 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
						Subtotal
						(Total of this page)
						6,112.84

B6F (Official Form 6F) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Meletio Electrical Supply Co. PO Box 540816 Dallas, TX 75354	-	10/4/2013 goods & services				86.10
Account No. MICROS SYSTEM, INC. PO Box 842956 Boston, MA 02284-2956	-	7/2/2013 Services				2,017.25
Account No. Montana-Dakota Utilities Co. PO Box 5600 Bismarck, ND 58506-5600	-	10/14/2013 Utility				993.95
Account No. NORTHWEST BEVERAGES INC PO Box 9095 Fargo, ND 58106-9095	-	9/17/2013 - 10/15/2013 Goods				1,180.82
Account No. NTN Buzztime, Inc. Dept. #1088 Los Angeles, CA 90084-1088	-	9/1/2013 - 10/1/2013 Services				810.52
Subtotal (Total of this page)						5,088.64

Sheet no. 11 of 18 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			9/10/2013 - 10/8/2013				
NuCo2, Inc. PO Box 9011 Stuart, FL 34995		-	goods				
							237.00
Account No.			8/8/2013 - 9/23/2013				
Office Max 75 Remittance Dr. #2698 Chicago, IL 60675-2698		-	goods				
							201.30
Account No.			9/3/2013 - 10/13/2013				
One Source IML 16163 W 45th Dr Unit E Golden, CO 80403		-	goods				
							372.04
Account No.			Real estate taxes for Rapid City restaurant (required by lease)				
Pennington Co Treasurer 315 St. Joseph St. Rapid City, SD 57701-2894		-					
							8,824.36
Account No.			7/30/2013 - 9/26/2013				
Performance Award Center PO Box 961094 File #916241 Ft. Worth, TX 76161-1094		-	goods				
							306.86
Sheet no. 12 of 18 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							9,941.56

B6F (Official Form 6F) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		10/15/2013 - 10/17/2013				
PFG CUSTOMIZED DISTRIBUTION 245 Castle Heights Ave. North Lebanon, TN 37087	-	Goods				7,277.57
Account No.		7/30/2013 - 9/10/2013				
PRINTER SOLUTIONS 3302 4th Ave SW Fargo, ND 58103	-	Goods				267.67
Account No.		8/8/2013 - 9/5/2013				
Prism Business Graphics, Inc. PO Box 110963 Carrollton, TX 75011-0963	-	Goods				35.86
Account No.		10/14/2013				
Rapid City Utility Billing Office 300 Sixth Street Rapid City, SD 57701-2728	-	Utility				998.88
Account No.		8/23/2013				
RAPID FIRE PROTECTION, INC 1805 Samco Road Rapid City, SD 57702	-	Services				349.80
Sheet no. 13 of 18 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						8,929.78

B6F (Official Form 6F) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. RED RIVER REFRIGERATION INC 160 8th Ave NW West Fargo, ND 58078	-	8/30/2013 - 9/30/2013 goods & services				1,575.95
Account No. Republic National Distributing Co-1776 PO Box 1940 Fargo, ND 58107	-	9/18/2013 - 10/9/2013 Goods				1,602.07
Account No. Republic National Distributing Company-1 PO Box 1066 Sioux Falls, SD 57101	-	9/4/2013 - 10/16/2013 Goods				2,619.53
Account No. Restaurant Card Central PO Box 1192 White House, TN 37188	-	8/22/2013 - 10/7/2013 Goods				167.12
Account No. Rick Electric, Inc. PO Box 159 Moorhead, MN 56561-0159	-	9/4/2013 - 10/11/2013 goods & services				2,455.50
<div>Sheet no. 14 of 18 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims</div> <div>Subtotal (Total of this page)</div>						8,420.17

B6F (Official Form 6F) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. RJF Agencies, Inc. 7225 Northland Dr. N #300 Minneapolis, MN 55428-1516	-	8/1/2013 - 10/1/2013 Insurance Premiums				10,530.00
Account No. Royal Cup, Inc. 160 Cleage Drive Birmingham, AL 35217-0971	-	7/31/2013 - 10/14/2013 goods				1,422.42
Account No. SD Department of Revenue PO Box 5055 Sioux Falls, SD 57717-5055	-	10/1/2013 Renewal of Liquor License				275.00
Account No. Security Equipment, Inc. 13505 C Street Omaha, ND 68144	-	10/1/2013 Services				249.65
Account No. SERVALL UNIFORM & LINEN 410 7th St Rapid City, SD 57701	-	8/5/2013 - 10/14/2013 Services				452.93
Sheet no. <u>15</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 12,930.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		8/4/2013 - 10/17/2013				
Shoes For Crews, LLC PO box 504634 St. Louis, MO 63150-4634	-	Services				391.30
Account No.		9/9/2013 - 9/24/2013				
SimplexGrinnell 2821 Fiechtner Dr. SW Fargo, ND 58103	-	Services				453.72
Account No.		9/24/2013				
Sprint PO Box 219100 Kansas City, MO 64121-9100	-	Utility				85.69
Account No.		9/14/2013 - 10/5/2013				
Staples Advantage PO Box 83689 Dept DET Chicago, IL 60696-3689	-	Goods				171.85
Account No.		Through 2013				
TGI Friday's Inc. 4201 Marsh Lane Carrollton, TX 75007	-	Franchise Fees and Related Costs		X		Unknown
Sheet no. 16 of 18 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						1,102.56

B6F (Official Form 6F) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			1/31/2013 Services				1,099.25
THE RICHARDS GROUP, INC. 8750 N Central Expressway Dallas, TX 75231-6436		-					
Account No.			8/21/2013 Services				132.50
TruGreen 1935 Lombardy Dr Rapid City, SD 57709		-					
Account No.			9/2/2013 Utility				146.77
Verizon-1284 PO Box 25505 Lehigh Valley, PA 18002-5505		-					
Account No.			8/12/2013 - 10/14/2013 Services				202.50
W.C.D. Tap Beer Line Cleaning 54470 365th Street New York Mills, MN 56567		-					
Account No.			10/1/2013 Utility				681.64
Waste Management of WI-MN PO Box 4648 Carol Stream, IL 60197-4648		-					
Sheet no. 17 of 18 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							2,262.66

B6F (Official Form 6F) (12/07) - Cont.

In re **Sioux Restaurants, LLC**

Case No. **13-15084**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. WEST ACRES DEVELOPMENT 3902 13th Ave South Suite 3717 Fargo, ND 58103-3357		-	9/1/2013 - 10/1/2013 Leasor for Rapid City Restaurant. Claim amount listed includes rent due for September of 2013 and pre-petition portion of October 2013, only.		X		9,437.90
Account No. WISDOM INC 927 Main St Rapid City, SD 57701		-	9/1/2013 -10/1/2013 Leasor for Fargo Restaurant. Claim amount listed includes rent due for September of 2013 and pre-petition portion of October 2013, only.		X		16,381.74
Account No. Xcel Energy PO Box 9477 Minneapolis, MN 55484-9477		-	9/23/2013 Utility				483.47
Account No. 							
Account No. 							
Sheet no. 18 of 18 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)				26,303.11
			Total (Report on Summary of Schedules)				167,799.87

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court
Western District of Wisconsin

In re Sioux Restaurants, LLC

Debtor(s)

Case No.

Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of Quantum Leap Restaurants, Inc. Member of Debtor of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 19 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date December 9, 2013

Signature



Thomas Larson
President of Quantum Leap Restaurants, Inc. Member
of Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court
Western District of Wisconsin**

In re **Sioux Restaurants, LLC**

Debtor(s)

Case No. **13-15084**

Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS - AMENDED

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$0.00	All income is reported on consolidated return by Quantum Leap Restaurants, Inc.
\$4,841,947.00	Gross revenue for the two Sioux Restaurants, LLC, restaurants that are operating in bankruptcy in 2012.
\$4,876,911.00	Gross revenue for the two Sioux Restaurants, LLC, restaurants that are operating in bankruptcy for 2011.
\$36,162.00	Net income for the two Sioux Restaurants, LLC, restaurants that are operating in bankruptcy for 2011.
\$-349,602.00	Net income for the two Sioux Restaurants, LLC, restaurants that are operating in bankruptcy in 2012.
\$-109,302.00	Net income for two Sioux Restaurants, LLC, restaurants that are operating in bankruptcy for YTD in 2013.

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AMOUNT
\$3,796,811.00

SOURCE
Gross revenue for the two Sioux Restaurants, LLC, restaurants that are operating in bankruptcy in (YTD in 2013).

2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None ☒ Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITOR

DATES OF
PAYMENTS

AMOUNT PAID

AMOUNT STILL
OWING

None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS/
TRANSFERS

AMOUNT
PAID OR
VALUE OF
TRANSFERS

AMOUNT STILL
OWING

See SOFA #3 Response
Quantum Leap Restaurants, Inc.
WD Wis Case No. 13-15083

\$0.00

\$0.00

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND
RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL
OWING

See Attached Ex. 3C

\$0.00

\$0.00

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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4. Suits and administrative proceedings, executions, garnishments and attachments

- None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
------------------------------------	-------------------------	---------------------------------	--------------------------

- None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
--------------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Kerkman Dunn Sweet DeMarb	All payments were included in those made to Kerkman Dunn Sweet DeMarb by Quantum Leap Restaurants, Inc., and are reflected in the Statement of Financial Affairs in Western District of Wisconsin Case No. 13-15083.	

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None

☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None

☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None

☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None

☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None

☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18. Nature, location and name of business

- None ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Rodger Herman
N39193 County Road D
Whitehall, WI 54773

Rachel Nigon
E7062 270th avenue
Menomonie, WI 54751

DATES SERVICES RENDERED
November 2011- Present

November 2011- Present

B7 (Official Form 7) (04/13)

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NAME AND ADDRESS

Trisha Bell
E8618 595th Avenue
Elk Mound, WI 54739

DATES SERVICES RENDERED

November 2011- Present

- None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

- None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

- None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

See Attached Exhibit #20

See Attached Exhibit #20

INVENTORY SUPERVISOR

Jason Wozniak, General Manager

Kent French, General Manager

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

See Attached Exhibit #20

See Attached Exhibit #20

- None ☐ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

See Attached Exhibit #20

See Attached Exhibit #20

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS

Jason Wozniak

Kent French

21. Current Partners, Officers, Directors and Shareholders

- None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

Quantum Leap Restaurants, Inc.
3502 Oakwood Mall Drive, Suite A
Eau Claire, WI 54701

NATURE OF INTEREST

Membership Interest

PERCENTAGE OF INTEREST

100%

- None ☒ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

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22. Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23. Withdrawals from a partnership or distributions by a corporation

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	-----------------------------------	--

24. Tax Consolidation Group.

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

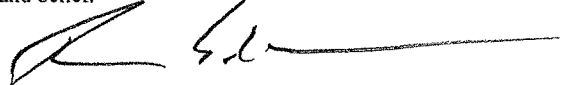
None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 12/9/13

Signature 
Thomas Larson
President of Quantum Leap Restaurants, Inc. Member
of Debtor

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Sioux Restaurants, LLC
SOFA #3C

Payments to Larson Management, Inc.

Oct-12	12,296	
Nov-12	12,330	
Dec-12	17,461	
Jan-13	3,735	
Feb-13	5,961	
Mar-13	9,791	
Apr-13	7,208	
May-13	6,769	
Jun-13	9,249	
Jul-13	7,684	
Aug-13	9,511	
Sep-13	8,578	
Totals	266,339	

SIMX SOFA #10

Inventory
Week Ending 10/07/2013

	<u>Fargo</u>	<u>Rapid City</u>
Poultry	\$ 1,638.93	\$ 2,802.97
Burger	\$ 683.24	\$ 1,376.85
Meat	\$ 2,192.53	\$ 4,482.53
Seafood	\$ 1,251.81	\$ 1,783.80
Produce	\$ 737.15	\$ 1,442.87
Groceries	\$ 5,158.85	\$ 7,037.81
Oil	\$ 279.66	\$ 300.58
Grocery Beverages	\$ 2,245.91	\$ 3,029.80
Cheese	\$ 985.54	\$ 2,039.77
Dairy	\$ 301.88	\$ 146.80
Potatoes	\$ 427.75	\$ 603.57
Bread	\$ 526.44	\$ 576.09
Liquor Cost	\$ 6,178.32	\$ 8,138.51
Bar Mix Cost	\$ 1,280.39	\$ 1,719.47
Bottle Beer Cost	\$ 614.90	\$ 759.76
Draft Beer Cost	\$ 4,938.01	\$ 3,646.86
Wine Cost	\$ 1,722.48	\$ 2,102.16
Total Inventory	\$ 31,163.79	\$ 41,990.20

Inventory
Week Ending 10/14/2013

	Fargo	Rapid City
Poultry	\$ 1,808.46	\$ 2,206.52
Burger	\$ 664.12	\$ 964.46
Meat	\$ 2,560.14	\$ 3,797.75
Seafood	\$ 1,501.64	\$ 1,222.93
Produce	\$ 560.03	\$ 1,225.62
Groceries	\$ 5,750.05	\$ 6,355.85
Oil	\$ 235.17	\$ 305.90
Grocery Beverages	\$ 2,316.57	\$ 2,519.36
Cheese	\$ 1,250.86	\$ 1,790.83
Dairy	\$ 286.18	\$ 234.45
Potatoes	\$ 497.95	\$ 346.36
Bread	\$ 648.80	\$ 522.56
Liquor Cost	\$ 5,677.58	\$ 7,427.16
Bar Mix Cost	\$ 1,229.04	\$ 1,583.14
Bottle Beer Cost	\$ 543.67	\$ 683.75
Draft Beer Cost	\$ 4,341.39	\$ 2,976.79
Wine Cost	\$ 1,710.04	\$ 2,243.39
Total Inventory	\$ 31,581.69	\$ 36,406.82